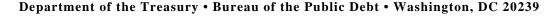
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

August 01, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 13-WEEK BILLS

Term: 91-Day Bill
Issue Date: August 04, 2005
Maturity Date: November 03, 2005

CUSIP Number: 912795VY4

High Rate: 3.400% Investment Rate 1/: 3.477% Price: 99.140556

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 50.06%. All tenders at lower rates were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	36,559,590 1,857,894 210,000	\$	15,932,120 1,857,894 210,000
SUBTOTAL		38,627,484		18,000,014 2/
Federal Reserve		7,189,059		7,189,059
TOTAL	\$	45,816,543	\$	25,189,073

Median rate 3.390%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.380%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 38,627,484 / 18,000,014 = 2.15

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,299,993,000